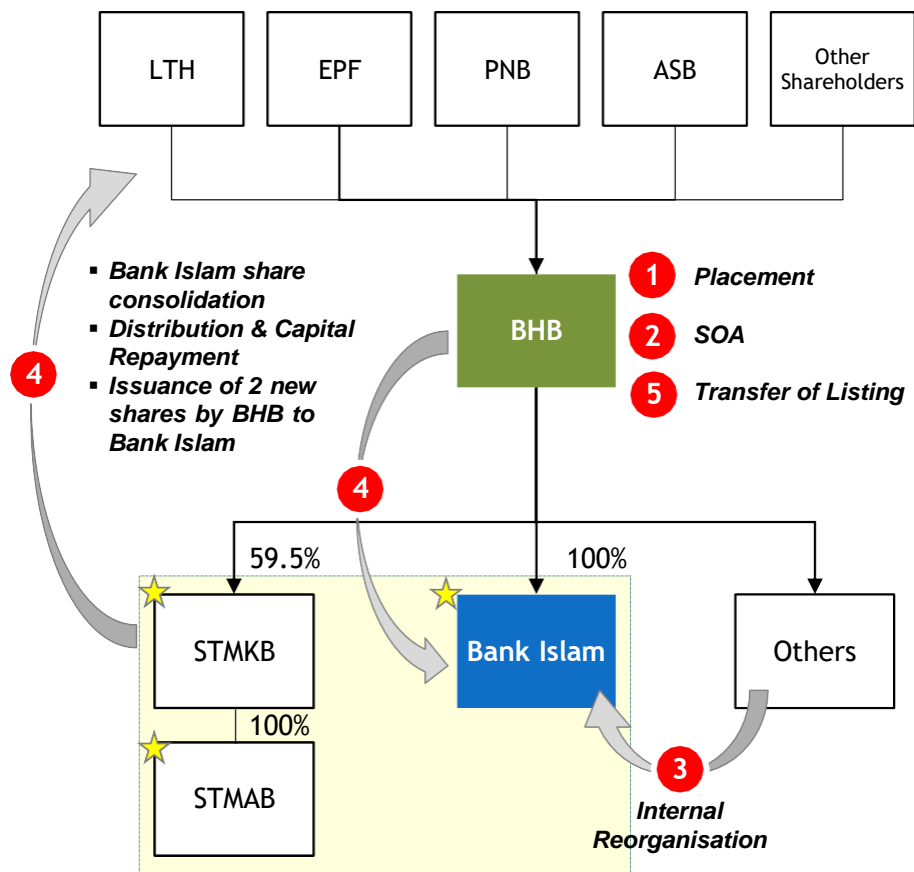


# IMPLEMENTATION STEPS



**Notes:**

- ★ - Licensed financial institution
- LTH - Lembaga Tabung Haji
- EPF - Employees' Provident Fund Board
- PNB - Permodalan Nasional Berhad
- ASB - Amanah Saham Bumiputera

- BHB - BIMB Holdings Berhad
- STMKB - Syarikat Takaful Malaysia Keluarga Berhad
- STMAB - Syarikat Takaful Malaysia Am Berhad

## Implementation Steps

### 1. Placement

- The proceeds of up to RM800 million together with the internal cash of BHB will be used to fully settle BHB's outstanding sukuk

### 2. SOA

- SOA by BHB with its warrant holders to settle its outstanding warrants using internal cash

### 3. Internal Reorganisation

- Acquisition of BHB's stockbroking and leasing businesses by Bank Islam in cash

### 4. Distribution & Capital Repayment

- Bank Islam to undertake a share consolidation to match BHB's outstanding shares post the Placement so that the distribution basis will be 1 for 1
- Distribution and capital repayment of BHB's entire stakes in Bank Islam and STMKB to its shareholders on a pro-rata basis.

(For illustrative purposes only:

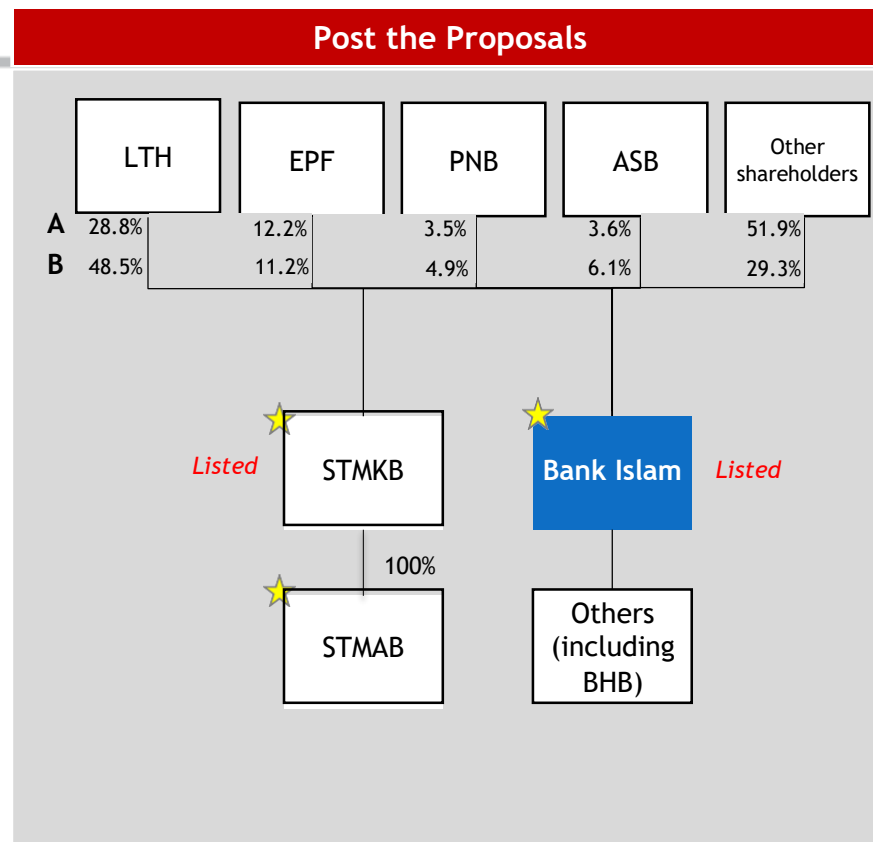
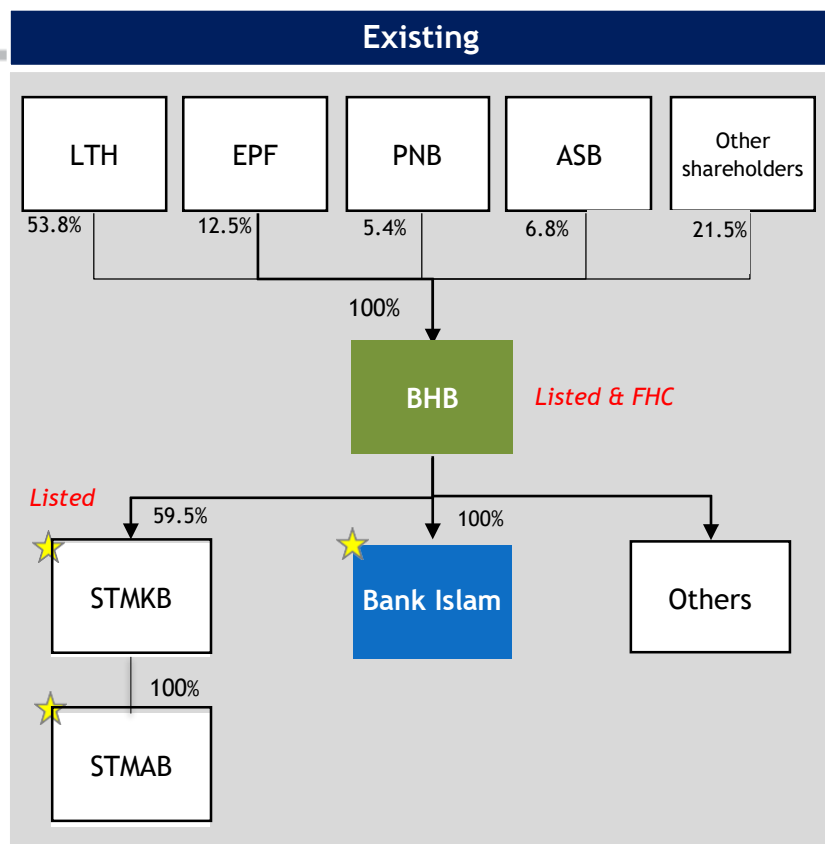
- a) 1 consolidated Bank Islam share for every 1.28 existing Bank Islam's shares
- b) 1 STMKB share for every 3.99 BHB shares)

- BHB to issue 2 new shares to Bank Islam such that BHB becomes a wholly-owned subsidiary of Bank Islam instead

### 5. Transfer of Listing

- Transfer of BHB's listing status to Bank Islam

# GROUP STRUCTURE



**Post the Proposals, the existing holding company structure will be collapsed with Bank Islam assuming BHB's listing status on the Main Market of Bursa Securities whilst STMKB will be demerged from the BHB Group and held directly by BHB's shareholders and its other existing shareholders**

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- A - % in STMKB
- B - % in Bank Islam